### What qualification do I need to provide mortgage advice?

# Quilter FinancialAdviser School

## Certificate in Mortgage Advice and Practice (CeMAP®)

Our CeMAP® programme provides a rounded package of training for anyone looking to become a mortgage and protection adviser. On successful completion of the programme, you will have gained an industry-recognised qualification.

#### *Overview*

Through the CeMAP® training programme, you will achieve a professional qualification from The London Institute of Banking and Finance (LIBF).

CeMAP® is designed to provide an extensive knowledge of the UK financial regulations on mortgage policy and practice, plus how to apply this as effective mortgage advice to your clients.

The elements of your CeMAP that you will be doing on this programme are CeMAP® 2 and 3 . You will also achieve the starting qualification 'Financial Services, Regulations and Ethics (FRSE) - which forms the first part of the Diploma for Financial Advisers (DipFA®) programme. This will stand you in good stead should you wish to continue your studies to achieve the full DipFA® qualification which will allow you to provide full financial advice.

#### How is training delivered?

▶ Unlimited access to bespoke online learning content accessible at a time convenient to you via our learning management system

- ▶ A virtual online environment enabling you to learn from the comfort of your home or workplace
- ▶ Dedicated trainer support via bi-weekly trainer surgeries and live virtual revision sessions
- ▶ You will be a member of a cohort throughout your studies

#### Format of the exam?

#### FSRE - FSRE Exam (2 hours)

Section A - 90 MCQs Section B – 2 Case studies 5 MCQs each Pass mark 70%

### CeMAP 2&3 – CeMAP® 2 & 3 Exams (2 hours each)

CeMAP 2 – 4 units – 100 MCQs CeMAP 3 – 6 Case studies with 10 MCQs each

Pass mark 68% –70% for both

#### Cost

The maximum total cost for the CeMAP® programme is £2,000. Quilter Financial Planning Firms are entitled to a discount. This cost can differ depending on individual circumstances, so please get in touch with us to confirm the cost for you.

#### What support is available?

- ▶ Bespoke online learning material
- ▶ Regular tests to evaluate your progress
- ▶ Membership to LIBF (MyLIBF) including exam bookings
- ▶ Value added resources to enhance your learning experience
- ▶ Guidance and knowledge provided by an experienced trainer

#### Length of study required

- ▶ FSRE 9 weeks
- ► CeMAP® 2&3 10 weeks
- ▶ Recommended 12 15 hours study per week

#### Application process

All applicants are required to submit an application form.

To apply, register your interest at:
www.careers.quilter.com/train-as-a-financial-adviser/register-your-interest

Do you have any questions or would you like us to contact you?
Call or email us on 0333 200 1716 or QFASinfo@quilter.com